

Tocqueville SOCIETY



REAL IMPACT. REAL ACTION. REAL RESULTS.

Tocqueville Society members are philanthropic leaders who, through generous gifts of treasure, demonstrate their commitment to tackling our community's most pressing problems and creating sustainable positive change. The Society is named after the 19th century French political thinker and historian Alexis de Tocqueville who, in his writings, recognized the importance of voluntary action on behalf of the common good. The Society is dedicated to developing a stronger sense of community and connection among local philanthropists through engagement opportunities that grow awareness of issues and solutions affecting the well-being of children and families in our community and networking with like-minded individuals.

Members of our local Tocqueville Society automatically become members of United Way Worldwide's Tocqueville United, a society comprised of philanthropic leaders from throughout the United Way global network.

For more information about United Way of Central and Northeastern Connecticut's Tocqueville Society, please contact affinitygroups@unitedwayinc.org

MEMBERSHIP CRITERIA:

Tocqueville Society membership is open to individuals or couples who donate annual gifts totaling \$10,000 or more of which a minimum of \$1,000 is allocated to United Way to support our organization's work.

MEMBERSHIP RECOGNITION AND BENEFITS:

- ✿ Access to, and networking with, influential business, community and philanthropic leaders
- ✿ Invitations to exclusive events throughout the year
- ✿ Opportunities to engage on a global level with Tocqueville United members
- ✿ Opportunity to witness and experience United Way's work first-hand
- ✿ Priority access to United Way of Central and Northeastern Connecticut events
- ✿ Receipt of quarterly Tocqueville Society e-newsletter
- ✿ Premier listing in United Way Annual Report





WOMEN OF TOCQUEVILLE FOCUS

Women of Tocqueville is a transformative group of committed business, civic and philanthropic women leaders dedicated to helping their neighbors in need and stabilizing families struggling to make ends meet.

Members do this by participating in engagement opportunities to tackle challenges and create positive sustainable change for families experiencing extreme or working poverty. Through involvement, members are afforded the chance to build strong bonds with other like-minded philanthropists, deepen their knowledge of community issues, and support women and children by sharing their wisdom, service, and generosity.

Women of Tocqueville members are entitled to special recognition and benefits in addition to those offered to Tocqueville Society members. You can learn more about Women of Tocqueville and criteria for membership by scanning the QR code:



ONWARD860

At United Way of Central and Northeastern Connecticut, we are co-creating a better future for the 860 region. The Onward860 approach aligns partners to end poverty; leverages our collective expertise to deepen impact; connects people with resources and opportunities to make a difference; and, transforms the future with game-changing solutions.

Together, we are United to End Poverty so everyone succeeds. Join us through your membership with your membership in United Way of Central and Northeastern Connecticut's Tocqueville Society.



MEMBERSHIP FULFILLMENT OPTIONS:



CHECK

Please make your check payable to United Way of Central and Northeastern Connecticut.



PLEDGE

Giving is easy when you elect to pledge. Choose the option that best meets your needs – payroll deduction, bill me later (one time, monthly or quarterly) or set up a recurring credit card payment.



GIFTS OF STOCK, SECURITIES AND MUTUAL FUNDS

Giving stock, securities and mutual funds to United Way of Central and Northeastern Connecticut is a strategic way to invest in positive community change. By contributing long-term appreciated securities to United Way, you may avoid the capital gains tax that would otherwise be due if you sold the securities and retained the proceeds.



PHILANTHROPY FUND

Philanthropy Fund is an exclusive program offered to members of United Way's Tocqueville Society to help you meet all your charitable giving needs. To open a Philanthropy Fund, you must contribute a minimum gift of \$10,000 of which at least \$5,000 benefits United Way. Throughout the calendar year, you can contact the United Way Philanthropy Fund administrator to direct your gift to nonprofit organizations of your choice. As a "thank you" for your generosity, no fees will be deducted from designations made through the Philanthropy Fund program.



UNITED WAY PRIVATE LABEL DONOR ADVISED FUND

United Way of Central and Northeastern Connecticut's Private Label Donor Advised Fund offers Tocqueville Society members a low cost, flexible vehicle for charitable giving. Our comprehensive, streamlined system makes giving to United Way and the causes you care about fast and simple. When you establish a donor advised fund, you will receive an immediate tax benefit with the ability to distribute grants over time, even in a different tax year. An initial contribution of \$15,000 is required to open a donor advised fund with a minimum of 20% of the contribution being allocated to a designated fund to support the work of United Way of Central and Northeastern Connecticut.



INDIVIDUAL RETIREMENT ACCOUNT REQUIRED MINIMUM DISTRIBUTION

You can support United Way of Central and Northeastern Connecticut's mission and receive tax benefits in return with this popular gift option commonly called the IRA charitable rollover. If you have an IRA, your first required minimum distribution must be taken when you reach age 73. You can give from your IRA distribution directly to United Way without increasing your adjusted gross income. (Please consult your financial/tax advisor to determine your required minimum distribution and tax implications associated with your IRA charitable rollover gift.)



DONOR ADVISED FUND

If you have a Donor Advised Fund with a third party, you can recommend that funds be granted to United Way of Central and Northeastern Connecticut to be invested in our mission-aligned work.

